BOIES, SCHILLER & FLEXNER LLP

10 NORTH PEARL STREET • 4TH FLOOR • ALBANY, NY 12207 • PH. 518,434.0600 • FAX 518.434.0665

October 22, 2007

VIA ECF

William H. Pauley, III United States Courthouse 500 Pearl St. Room 2210 New York, NY 10007

RE: American Beer Distributing Co., Inc. v. Shelton Brothers, Inc.

07-CV-8397 (WHP)

Dear Judge Pauley:

We advised at the oral argument held on October 5, 2007 that we are providing a corrected version of the Memorandum of Law in Opposition to Plaintiff's Application for a Temporary Restraining Order in the above-entitled action. We enclose a corrected version and a blackline version showing the corrections that were made.

Respectfully submitted,

George F. Carpinello

GFC:spl

cc via fax:

Gary Ettelman 516-227-6307

S:\wpdata\7482002\Pauley ltr.doc